Vietnam's Largest Food & Drinks B2B Conference



December 16 – 17, 2020

Digitally Presented via Hopin

A one and half day online event covers









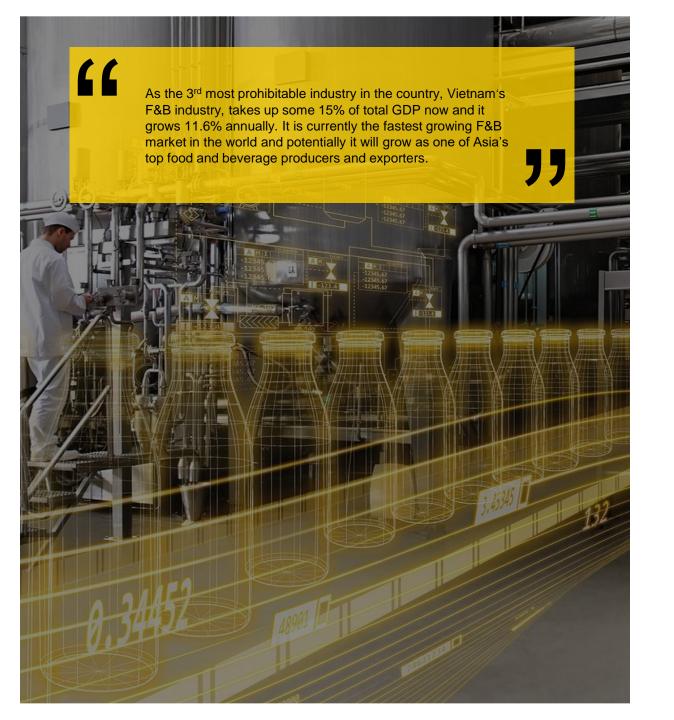




Food and Drinks Industry
Tomorrow Innovation Driven

Scan to Register







# Why Vietnam: The Facts

Vietnam's annual F&B currently takes some 15% of total GDP. Food and non-alcoholic spending is forecasted to grow some 11.6% annually for the coming 5 years. F&B ranks the 3rd among the most profitable sectors in Vietnam, after Banking and Real Estate. And Vietnam ranks 11th on Global Retail Development Index by A.T. Kearney. Nielsen calculates that by 2022, Vietnam will have about 33 million people classified as urban middle class and will increase to 95 million people by 2030. Overall economic growth, combined with a sizeable young population, rapid urbanization, and consumer concerns about hygiene and food safety are driving changes in consumption patterns.







15% F&B Share in





\$408 m F&B market revenue by 2023



10.9% Annual Growth Rate for next 5 years



9.68% YoY consumption processed food Growth



6.69%

YoY consumption processed drinks Growth







**22,000**Coffee shops and Ba







Vietnam's biggest, most inclusive & forward thinking gathering of leaders, CEOs, entrepreneurs, policy makers, disruptors of its kind - addressing "Food and Drinks Industry Tomorrow - Innovation Driven"





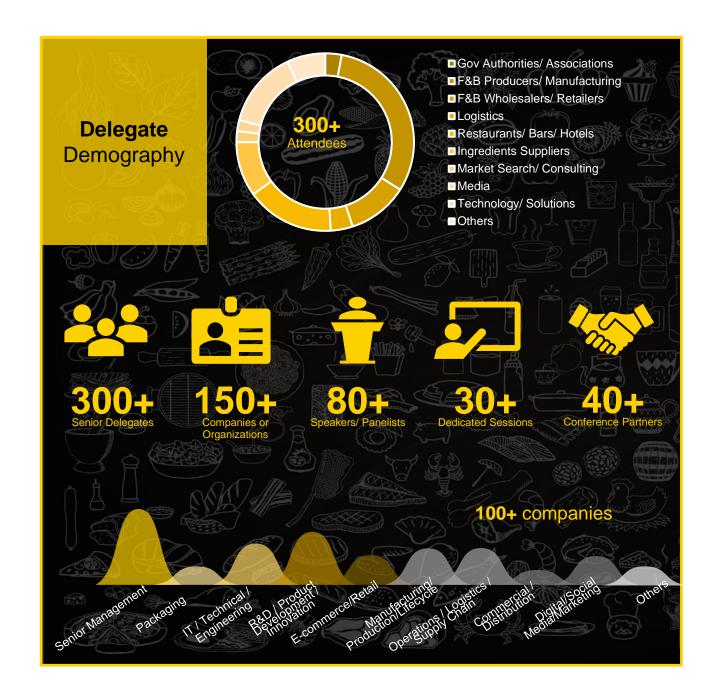






December 16<sup>th</sup> 1:00 PM – 6:00PM December 17<sup>th</sup> 9:00 AM – 12:00 PM

December 17<sup>th</sup> 2:00 PM – 5:00PM





Toan Nguyen

Head of Marketing McDonald's Vietnam



Rahul Shinde

CIO Coca Cola Vietnam



Hien Doan Van

F&B Segment Lead – South East Asia Region, Electrification Business Area ABB



Indranil Sen

Director - Global Operation Accenture



Mark Bain

Creative Director Pizza 4P's



Mark Bain

Creative Director Pizza 4P's



Kelvin Ng

Business Development Director, ASEAN Green Monday



### Stephen Michael Co

Founder and CEO Worth The Health Foods (WTH Foods)



Peter Christou

Expert Solutions Director Kantar



Andrew D Ive

Founder and Managing General Partner Big Idea Ventures



Trinh Viet Anh

Head of Consumer Packed Goods Facebook Vietnam



<u>Vinayaka Srinivas</u>

Co-Founder & CEO Gaia Foods



### **Atul Patel**

Co-founder ditledgers



## Raul Samaniego

Director Supply Chain AJE Group



John G. Keogh

Founder & Managing Principal Shantalla Inc.



### **Utsav Garg**

Managing Partner, Southeast Asia A.T. Kearney



### Do Van Long

Chief Executive Officer
Vietnam Blockchain Corporation



# Chi Nguyen

Customer Success Manager, APAC Region AppsFlyer



Cyndy Au

Regional Director, Regulatory & Product Stewardship (Asia Pacific) DuPont Nutrition & Biosciences



Pierre Pienaar

President World Packaging Organisation



Michelle Lee

Regional Marketing Leader AP DuPont Nutrition & Biosciences



Dr. Matthew Zhao

Food Scientist Big Idea Ventures



Ngoc Anh Sprünker

Chairwoman Detech Coffee



Victor Leow

ASEAN Beverage Industry Leade
DuPont Nutrition & Biosciences



<u>Jeremiah Reyes</u>

Director, BASES Nielsen



Julie Smith

Director, Innovation Research Nielsen



Tr**ị**nh Vân Hoa

CEO Nam Quốc Minh Global Co.



DuPont Nutrition & Biosciences is a world leader of innovative and sustainable solutions across food, health, pharma and biotech industries. Comprising of three strong market oriented, customer centric platforms, underpinnedby outstanding technology and innovation.

Learn More

### **Gold Sponsor**

#### ABB Vietnam



ABB in Vietnam is part of ABB Group - a leading global technology company that energizes the transformation of society and industry to achieve a more productive, sustainable future. By connecting software to its electrification, robotics, automation and motion portfolio, ABB pushes the boundaries of technology to drive performance to new levels.

ABB started operations in Vietnam in 1993. In the 27 years since, it has grown to be a reliable partner in the field of technology, providing turnkey solutions and services in the market. With solid record across the food and beverage sector in Vietnam, we understand challenge from the dual perspective of your business and the wider industry. This puts ABB in position to provide you with incisive guidance on how best to prepare for the future of food and beverage manufacturing.

Learn More

### Knowledge Parter

#### Kantar



Kantar is the world's leading data, insights and consulting company. We understand more about how people think, feel, shop, share, vote and view than anyone else. Combining our expertise in human understanding with advanced technologies, Kantar's 30,000 people help the world's leading organizations succeed and grow.

Learn More

### Packaging Innovate + Supply Chain Innovate Track December 16 Afternoon (Hanoi Time)



Opening Remarks

13:00 (Hanei Time/GMT+7) Opening Remarks

Gloria Wong, Food, Drinks and Hospitality Cluster Event. Director, Escorn Events.

Sustainability from Vietnamese Perspective

\*Market context

-What are consumers concerned about?

Bridging Nutrition Science and Innovation: Addressing Health & Immunity in Vietnam

Presenter: Cyndy Au

Regional Director, Regulatory & Product Stewardship (Asia Pacific) DuPont Nutrition & Biosciences

Keynote

A Safe, Smart, Reliable and Sustainable Future of Food & Beverage

-The food & beverage industry is under constant pressure to adapt and evolve to meet
consumer demand. This means increased production, lower prices, and improved quality
and variety, all within maintaining a commitment to sustainability. Let's write the future of
Food & Beverage. Together.

Filed Doan Van
Filed Segment Lead – APAC Region. Electrification Business Area
ABB

Keynote 14:25

Global Packaging Perspective for 2021

Is plastics really the bad omen of our industry? We need to keep this valuable material and we need to keep it where it belongs. Pierre will explain in this presentation where it

We need global synergy to develop solutions that reduce packaging volume and impact without compromising on protection.

How does the World Packaging Organisation view the state of plastics? Pierre explores this future along with alternatives, targets, achievements, alliances, and the global challenges to reduce packaging waste.

He will focus on the design and implementation of affordable and effective schemes that are attainable and meaningful to countries or regions.

What about consumer and public awareness of packaging waste? what about Governments' responses, and some of the steps being taken to introduce regulations to drive sustainability.

Presenter: Pierre Pienaar President World Packaging Organisation

Tea Break + 1-1 Meeting

14:50-15:40

Afternoon Tea Break and 1-1 Video Meetings

Thảo luận mở bằng (Πέης Việt) Cutting Cost to be More Competitive tiếng Việt

14:55 - 15:30

Join ABB to cut through the noise and identify real, actionable ways to cut cost to be

Thảo luận mở bằng tiếng Việt (Open Discussion in Vietnamese)

-Description: We believe that good nutrition is essential to a strong immune system. For decades, DuPort has delivered essential food and beverage innovation, so that you can deliver products that consumers love. Join us on 16 Dec (3pm) as we discuss trends and innovation on health & immunity.

15:00-15:30

Thanh Le Sales Man

Sales Manage DuPont Nutrition & Biosciences

Panel Discussion

Increasing Demand for Food Shipping/traceability

-COVID-19 has thrown the world into a chacid environment. Many cases was associated with inported seatload which there allow people to release the importance of traceability. According to SORA, most food-born litroses either start or expand valletin the food supply chain. The need for retailers and suppliers to document the whos, whats, whereis, and when's of every aspect of the food supply chain not only for consumer safety and protecting their brands - but legal reasons as well, has stimulated a growing need for more accurate traceability standards.

1. The need for Food Supply Chain Torseability - What's the motivation?

2. What role is technology playing in this and more specifically Blockchain?

3. Why has this still not taken off in a big way, beyond a few successful POCs and even fewer commercial implementations?

4. Its the business model / economics viable today?

5. What's the future?

Moderator: Indranil Sen. Director - Global Operations, Accenture Panelists Do Van Long, CEO, Vietnam Blockichain Corporation Atul Patel. Co-founder, dittedgers Raut Samaniego, Director Supply Chain, AJE Croup

(Keynote

Supply Chain Innovation And Digital Transformation

Presenter:
John G. Keogh
Founder & Managing Principal
Shantalla Inc.

Close of Day One Closing Remarks



### Keynote

14:00 (Hanoi Time/GMT+7)

### Digital Transformation for F&B Players: The HOW

- Dramatic differences in approach to digital can lead to dramatically different results A snapshot of what leaders in the industry are doing differently:
  - 1. Principles of Success
  - 2. Case Studies and Examples

### Presenter:

### **Utsav Garg**

Managing Partner, Southeast Asia

AT Kearney



### Keynote

14:25

### Winning Moments of Thirst & Hunger

•The changes in consumer media consumption lead to the birth of new Generation:

Discovery Generation

- ·Identify Key Demand Moments of F&B to own
- •Winning Consumer Mental availability in the key moments of F&B consumption
- ·Winning Product Physical Availability both Online and Offline

#### Presenter:

### Viet-Anh Trinh

Head of Consumer Packaged Goods

FACEBOOK



### Tea Break

15:35 - 16:15

#### Afternoon Tea Break and 1-1 Video Meetings



### Keynote

16:15

### The Conception, Launch and Ongoing Development of the Pizza 4P's Delivery Service

- An overview of the inception of this brand new service following the COVID-19 outbreak in Vietnam
- The evolution of Pizza 4P's delivery through operational and technological innovation
   Looking ahead to 2021

### Presenter:

#### Mark Bain

Creative Director

Pizza 4P's



### Keynote

16:40

# 2020 Mobile Insights and Recommendations for App Marketers and Developers Based on Data Trends

- Mobile Acquisition: Weekly Installs by platform (jan 2020 latest)
- •Install Quality: Uninstall/ Revenue/open sessions/ by platform (jan 2020 latest)
- •Mobile Ad Fraud: Monthly Fraud trends, types & financial exposure (Sept Oct 2020)
- Install Retention: Daily by platform (October 2020)

### Presenter:

#### Chi Nguyen

Customer Success Manager, APAC

AppsFlyer