

ELECTRICITY RETAILING IN THE PHILIPPINES

A primer for WORLD CLEAN ENERGY CONFERENCE: PANEL DISCUSSION ON FUTURE OF ELECTRICITY RETAILING AND HOW WE GET THERE

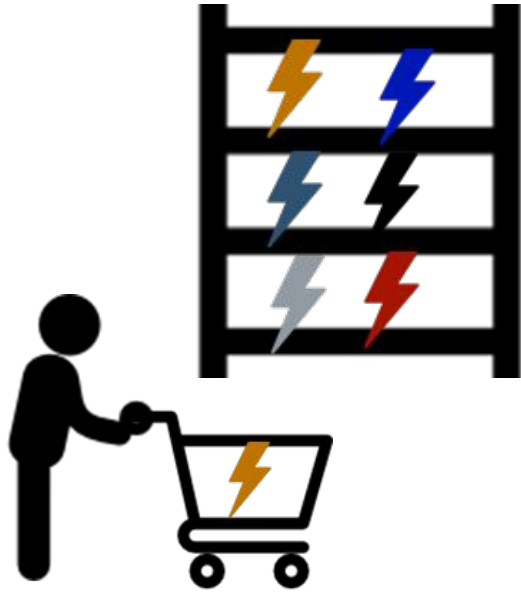
Presented by the Independent Electricity Market Operator of the Philippines, Inc. (IEMOP)

01 September 2022 | Dusit Thani Makati



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PROGRAMS FOR ELECTRICITY RETAILING IN THE PHILIPPINES



RETAIL COMPETITION AND OPEN ACCESS (RCOA)

End-Users can choose their electricity suppliers



RETAIL AGGREGATION

End-Users can form a group to jointly choose their electricity suppliers



GREEN ENERGY OPTION PROGRAM (GEOP)

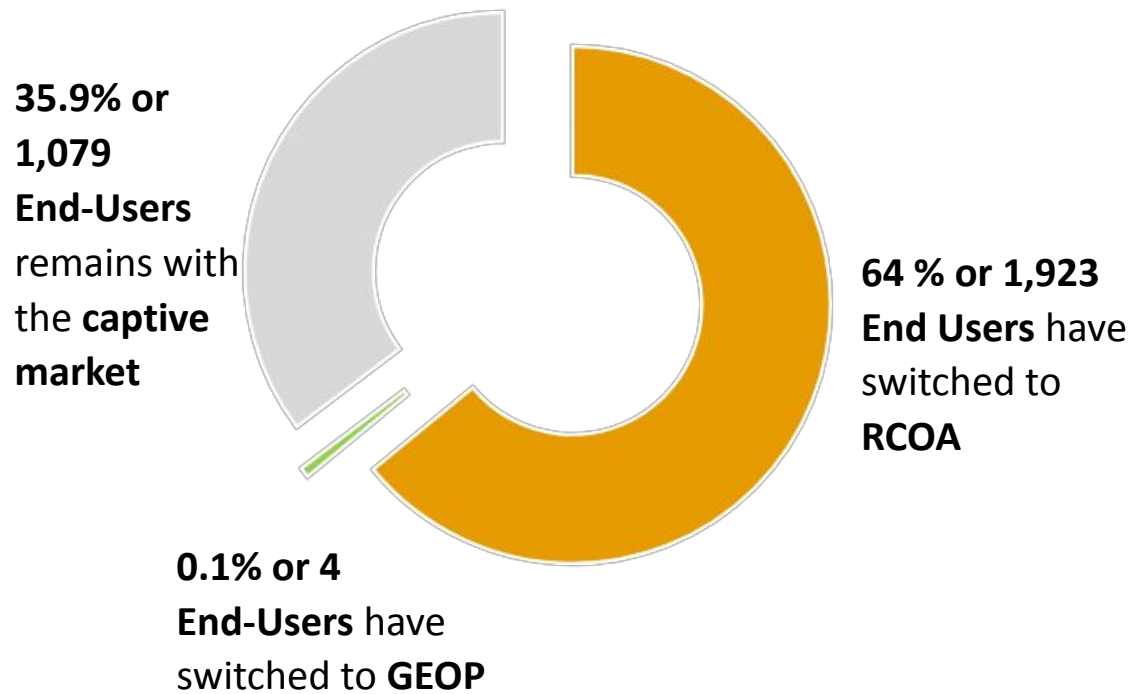
End-Users can choose their electricity suppliers that are providing renewable electricity

MILESTONES OF ELECTRICITY RETAILING IN THE PHILIPPINES

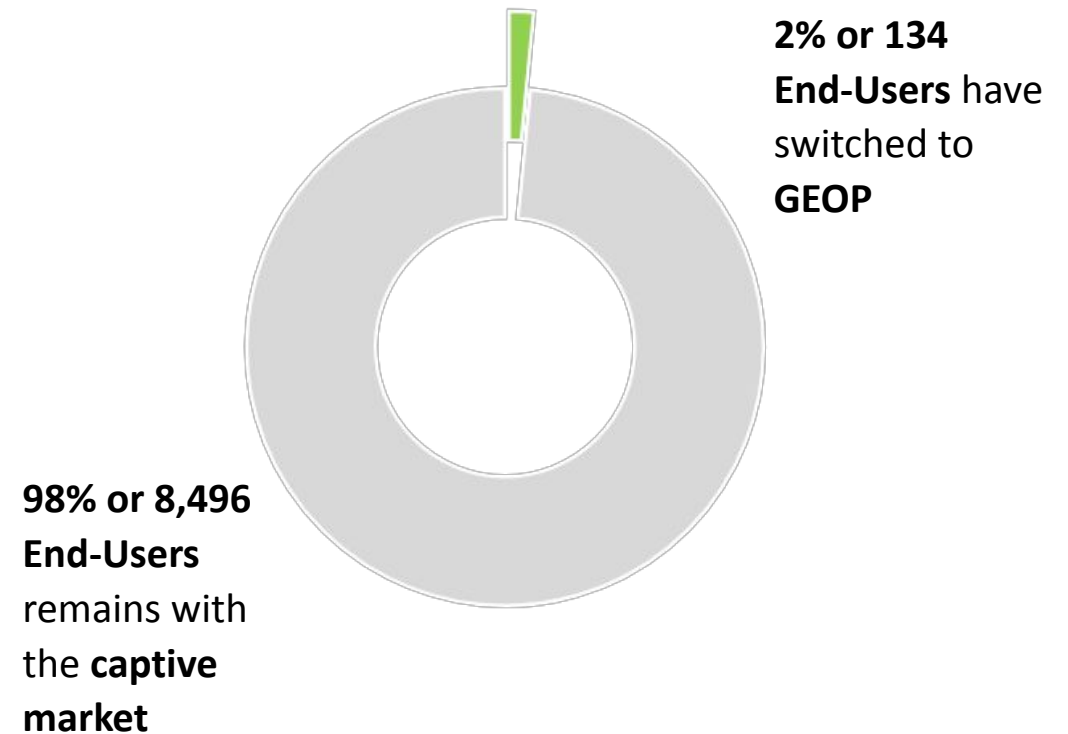


STATISTICS ON ELECTRICITY RETAILING IN THE PHILIPPINES

Out of **3,006 End-users** eligible to participate in either RCOA or GEOP (500kW and above):



Out of **8,630 End-users** eligible to participate in GEOP only (100kW – 499kW):

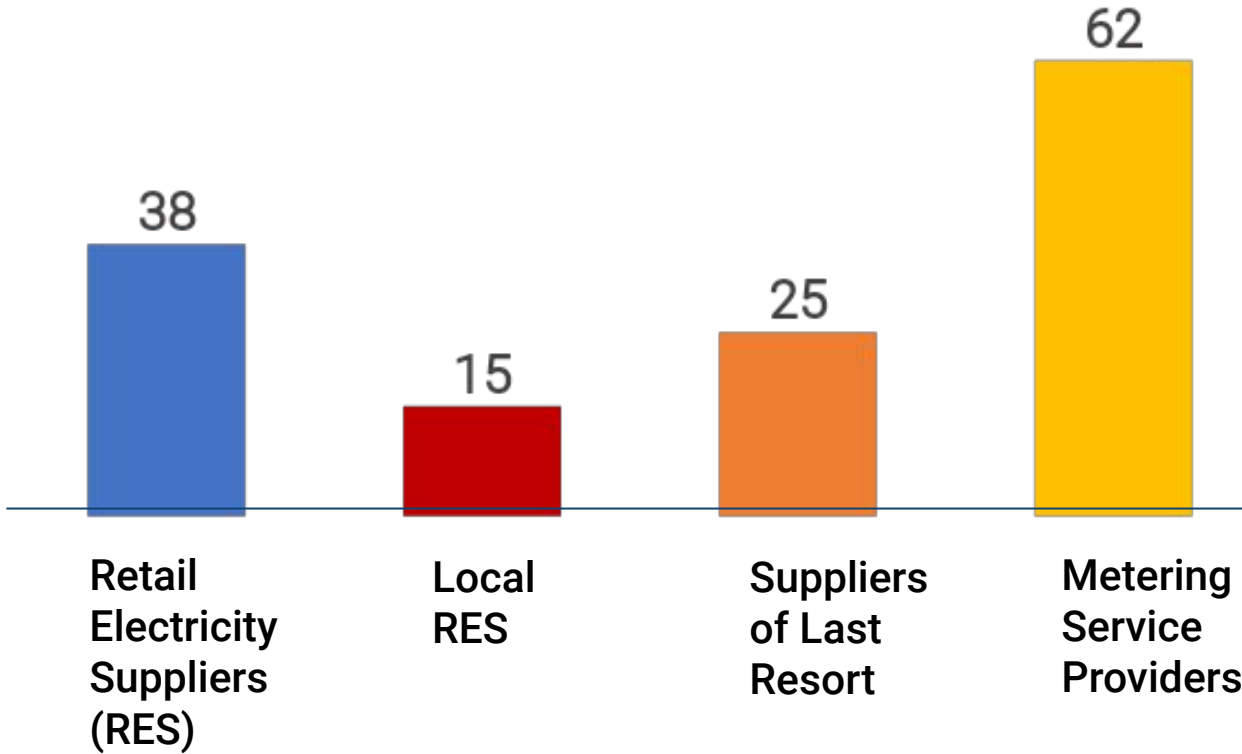


1\ Data on eligible end-users taken from ERC's Monthly Statistical Report for June 2022

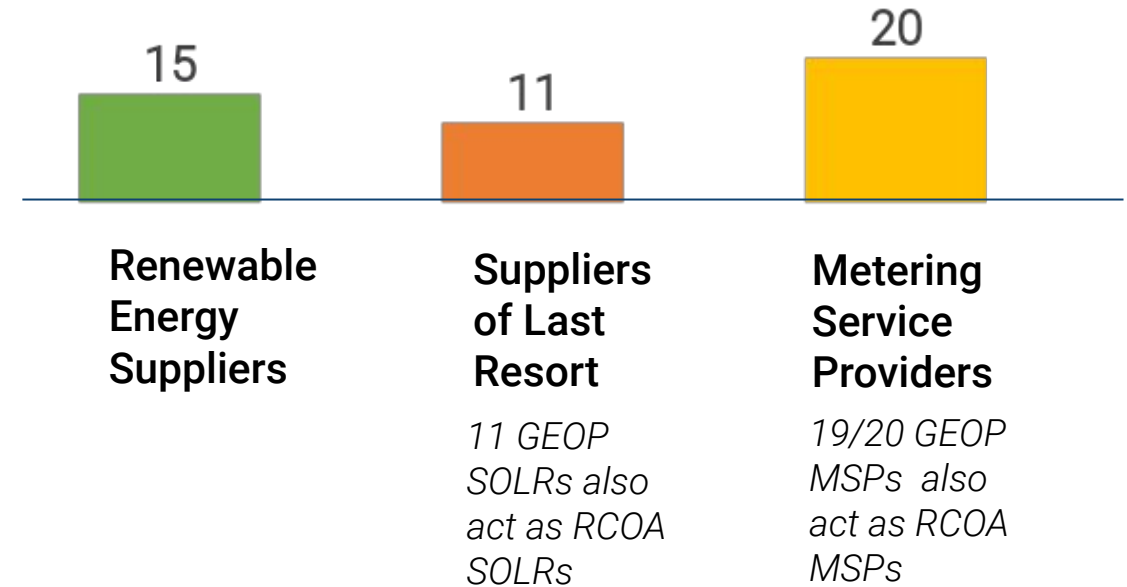
2\ Statistics on end-user switching taken from CRB data as of 26 August 2022

STATISTICS ON ELECTRICITY RETAILING IN THE PHILIPPINES

Registered RCOA Suppliers and Service Providers



Registered GEOP Suppliers and Service Providers



1\ Statistics on registration taken from CRB data as of 26 August 2022



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